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THE TAX BOOK

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1040, 2441, 4562, 4684, 4797,
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8863, 8949

BUSINESS FORMS:

1120, 1120-S, 1065, 1041, 990,
706, 709, 941, 940

SCHEDULES:

1, 2, 3, A, B, C, D, E, EIC, F,
H, SE

INDIVIDUAL TABS 1-17 BUSINESS TABS 18-26

- 1 What's New
- 2 Federal Tax Table & EIC Table
- 3 1040 Line Instructions

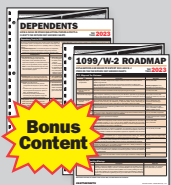
FASTTAXFACTS: DEPENDENTS

- 4 Itemized Deductions, A
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- 7 Rental, Passive, and At-Risk, E
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THE DELUXE EDITION PLUS INCLUDES TWO FASTTAXFACTS!



1. DEPENDENTS
Bound in after Tab 3
2. 1099 / W-2
ROADMAP
Bound in after Tab 16

See page 4 for additional
information on FastTaxFacts.

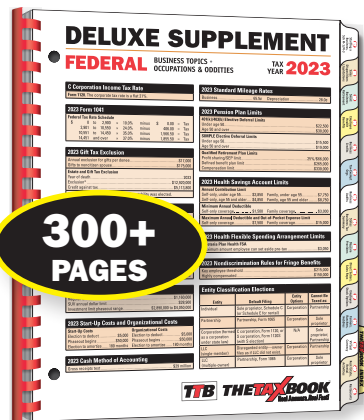
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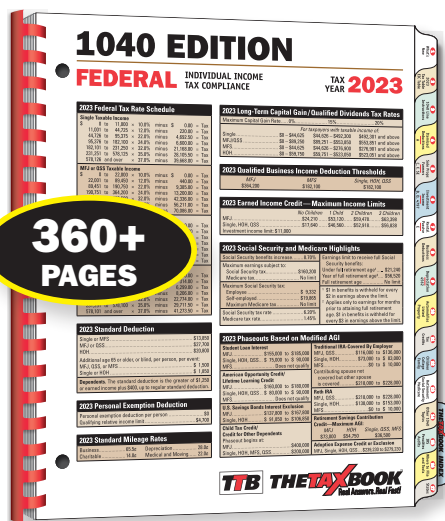
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1040 EDITION



If you prepare individual returns, and the associated schedules, the 1040 Edition is the book for you. This book contains the same individual information as the Deluxe Edition Plus (Tabs 1-17). thetaxbook.com/1040

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- 14 Other 1040 Topics
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SMALL BUSINESS



The perfect companion to the 1040 Edition. This book contains the same business information as the Deluxe Edition Plus (Tabs 18-26) as well as eight additional tabs found in the Deluxe Supplement (Tabs 27-34). thetaxbook.com/smallbusiness

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FEDERAL EDITION COMPARISON

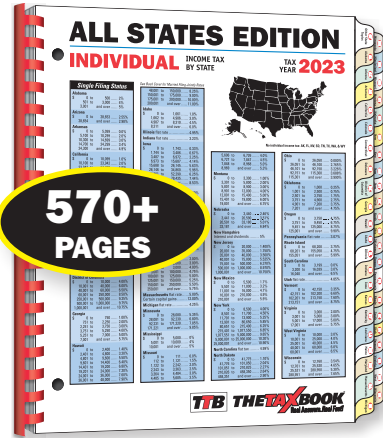
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	TABS 1-17	TABS 18-26	TABS 27-34	TABS 35-41	2 BOUND FASTTAXFACTS
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1040 Edition	✓				
Small Business		✓	✓		

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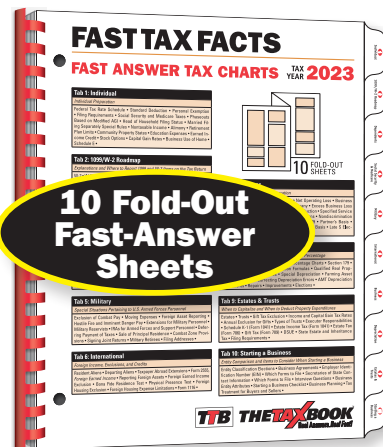
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- 5 Retirement and Social Security
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- 10 AMT and Miscellaneous
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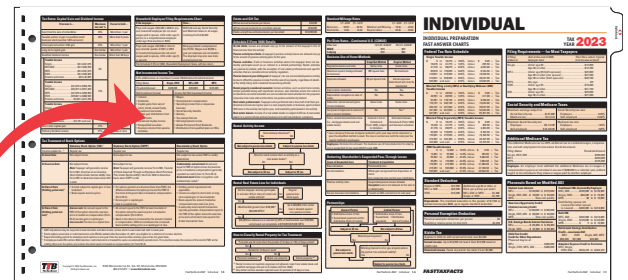
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TAB TOPICS

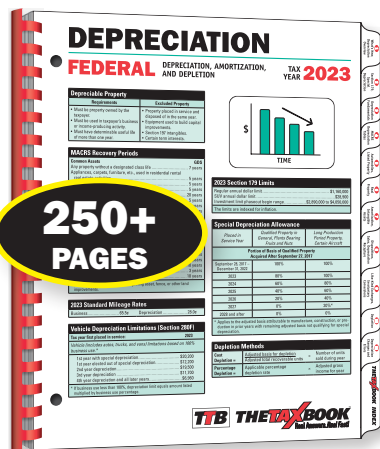
- 1 Individual
- 2 1099/W-2 Roadmap
- 3 Dependents
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- 9 Starting a Business
- 10 NEW! Estates and Trusts

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- 4 MACRS Depreciation Tables
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- 7 Amortization and Intangible Assets
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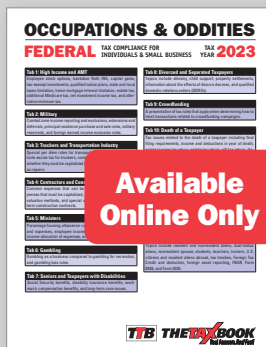
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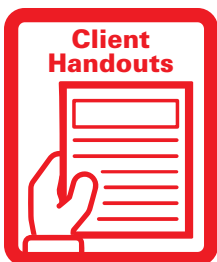
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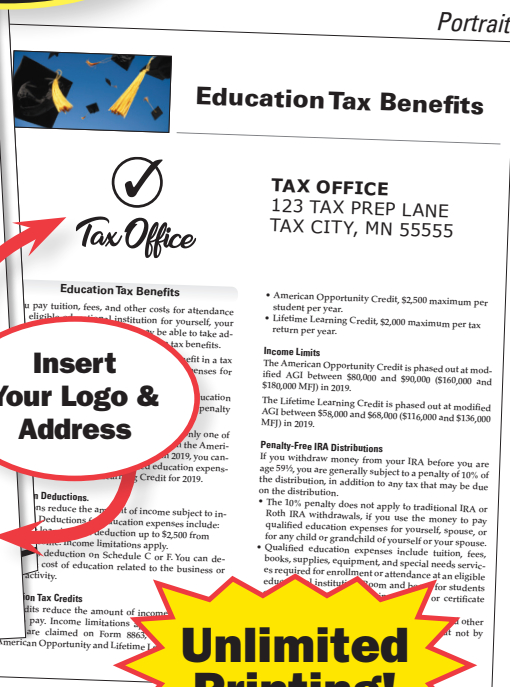
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Crowdfunding
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Divorce and Taxes
Education Tax Benefits
Estimated Taxes
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Health Care Reform - Health Insurance Marketplace
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Taxpayers Who Receive an IRS Notice
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BUSINESS

Business Entity Comparison Chart
Business Entity Pros and Cons
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Business Use of Home
Buy-Sell Agreements
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BUSINESS Cont.

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Farm Inventory and Accounting Methods
Farm Vehicles and Fuels
Form 1099-MISC and Form 1099-NEC Reporting Fringe Benefits
Health Care Reform - Employer Insurance Requirement
Inventory Cost of Goods Sold
Limited Liability Companies (LLCs)
Marketing Your Business
Mileage and Expense Log
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IRA- Beneficiaries of IRAs and Qualified Plans
IRA- Kinds of IRAs and Prohibited Transactions
IRA - Qualified Charitable Distribution (QCD)
IRA - Required Minimum Distribution (RMDs)
IRA - Roth IRAs
IRA - Traditional IRAs
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We offer 20 online continuing professional education (CPE) courses presented in self-study format. We have a 99% customer satisfaction rating for CPE courses. thetaxbook.com/onlinecpe

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- Read courses online or print provided PDF.
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- Track completed courses.
- Print certificates of completions.
- Course results are uploaded to IRS and CTEC.

AFSP PROGRAM

The Annual Filing Season Program is a voluntary program, offered by the IRS, designed to encourage tax return preparers to participate in continuing education (CPE) courses.

Use the AFSP tracker in our Education Center to track your AFSP hours.

**The IRS has determined two classifications
of tax preparers:**

EXEMPT: Requires 15 CPE Hours

NON EXEMPT: Requires 18 CPE Hours

Learn more at: thetaxbook.com/afsp

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COURSES ARE VALID FOR CPAs, EAs, AND TAX PROFESSIONALS

Tax Materials, Inc. is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: www.NASBARegistry.org

Tax Materials, Inc. has been approved by the State Board of Tax Practitioners of Oregon to provide continuing education for tax practitioners in Oregon.

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ONLINE CPE COURSES

**20 COURSES
TO CHOOSE FROM**

HIGHLY RECOMMENDED COURSES

As an expert in your field, you know the importance of staying up-to-date on the tax industry. The following courses are highly recommended because they cover subjects with significant changes within the past year.

FEDERAL TAX UPDATE

Course Length: 3 Hours **Release date: 7/15**

This course includes recent federal tax law changes and updates, inflation adjustments for tax year 2022, and more.

HOT TOPICS

Course Length: 3 Hours **Release date: 9/15**

Stay up to date on the following topics: Client Representation, Stock Options, and Divorced Taxpayers.

REAL ESTATE AND RENTAL ACTIVITIES

Course Length: 1 Hour **Release date: 9/15**

In depth course on the tax treatment of home ownership and rental real estate. Includes depreciation, passive and at-risk limitations, and gain or loss from real estate sales.

COMPLIANCE & ETHICS COURSES

Credentialed tax professionals have CPE requirements dictated by the IRS and/or their state. Each year we offer three Ethics courses, the AFTR course, and a California Tax Review course to fulfill specific CPE requirements.

ANNUAL FEDERAL TAX REFRESHER (AFTR)

Course Length: 6 Hours **Release date: 6/15**

Non-exempt tax professionals who participate in the Annual Filing Season Program (AFSP) are required to complete the Annual Federal Tax Refresher (AFTR) course. Learn more at www.thetaxbook.com/AFTR.

CALIFORNIA TAX REVIEW

Course Length: 5 Hours **Release date: 2/1**

This course satisfies the CTEC 5 hour California state tax requirement for CRTPs. Content includes rules for individuals, partnerships, LLCs, corporations, estates and trusts, and more.

Several professional credentials require two hours of Ethics each year. We offer three educational and entertaining courses to fulfil your Ethics requirement.

CIRCULAR 230 ETHICS

Course Length: 2 Hours **Release date: 9/15**

AVOID ETHICAL VIOLATIONS

Course Length: 2 Hours **Release date:**

DISCLOSING CLIENT INFORMATION

Course Length: 2 Hours **Release date:**

TRAINING COURSES

Do you have a new preparer in the office? Want to brush up on the basics? Use these courses to get up to speed before tax season.

INDIVIDUAL TAX PREP 101

Course Length: 5 Hours **Release date: 9/15**

Review the basics for individual returns. Includes filing status, dependents, income, itemized deductions, tax credits, and more.

INDIVIDUAL TAX PREP 201

Course Length: 4 Hours **Release date: 9/15**

Review advanced topics for individual returns. Includes estimated tax payments, sole proprietorships, self-employment income, investment income, and more.

LIMITED TIME COURSES

Every year we release ten courses covering various professions, specific topics, and unique tax situation. Based on popularity and requests, some courses will rotate yearly. The following courses will be available one year from release date. Take them now before they are gone! All courses released 9/15/23 and available through 9/15/24.

BUSINESS ENTITIES

Course Length: 3 Hours **Release date: 9/15**

CLIENTS WITH DEPENDENTS

Course Length: 4 Hours **Release date: 9/15**

DEATH OF A TAXPAYER

Course Length: 1 Hour **Release date: 9/15**

EDUCATION TAX BENEFITS

Course Length: 1 Hour **Release date: 9/15**

LIMITED LIABILITY COMPANIES (LLCS)

Course Length: 1 Hour **Release date: 9/15**

MARIJUANA INDUSTRY

Course Length: 1 Hour **Release date: 9/15**

PREPARING PARTNERSHIP RETURNS

Course Length: 4 Hours **Release date: 9/15**

SELF-EMPLOYED

Course Length: 4 Hours **Release date: 9/15**

TRUSTS

Course Length: 2 Hours **Release date: 9/15**

VIRTUAL CURRENCY

Course Length: 1 Hour **Release date: 9/15**

Complete learning objectives, course overviews, and other course information is available at thetaxbook.com/onlinecpe

WHY USE **THE**TAXBOOK



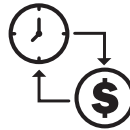
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